

Code	HAG
Company name	Hoang Anh Gia Lai Joint Stock Company
Date	07/04/2019
Subject	Result of redemption of bonds before maturity

Content:

Hoang Anh Gia Lai Joint Stock Company announces the result of redemption of bonds before maturity as follows:

- VND1,000-billion Bond of Hoang Anh Gia Lai Joint Stock Company issued on November 28, 2014; and
- VND194-billion Bond of Hoang Anh Gia Lai Joint Stock Company issued on December 29, 2016.

A. VND1,000-billion Bond of Hoang Anh Gia Lai Joint Stock Company issued on November 28, 2014

I. Information on the bond:

- Issuer: Hoang Anh Gia Lai Joint Stock Company
- Bond name: VND1,000-billion Bond of Hoang Anh Gia Lai Joint Stock Company
- Bond type: non-convertible, secured bond
- Par value: VND1,000,000,000/bond
- Issue date: November 28, 2014
- Maturity date: December 28, 2021

II. Result of redemption of bonds before maturity:

- Number of bonds repurchased: 991 bonds
- Total par value: VND991,000,000,000
- Number of remaining bonds: 0 bonds
- Value of remaining bonds: VND0
- Date of repurchase: June 26, 2019
- Purpose: The issuer repurchases bonds to restructure their debts.
- Repurchase price: VND1,008,946,734,722
- List of sellers:

No.	Investor	Owning volume (VND billion)	Ratio (%)
1	VPBank	991	100%
	Total	991	100%

- List of bondholders after the redemption: none.

B. VND194-billion Bond of Hoang Anh Gia Lai Joint Stock Company issued on December 29, 2016.

I. Information on the bond:

- Issuer: Hoang Anh Gia Lai Joint Stock Company
- Bond name: VND194-billion Bond of Hoang Anh Gia Lai Joint Stock Company
- Bond type: non-convertible, secured bond
- Par value: VND1,000,000,000/bond
- Issue date: December 29, 2016
- Maturity date: December 29, 2020

II. Result of redemption of bonds before maturity:

- Number of bonds repurchased: 129 bonds
- Total par value: VND129,000,000,000
- Number of remaining bonds: 0 bonds
- Value of remaining bonds: VND0
- Date of repurchase: June 26, 2019
- Purpose: The issuer repurchases bonds to restructure their debts.
- Repurchase price: VND140,306,880,843
- List of sellers:

No.	Investor	Owning volume (VND billion)	Ratio (%)
1	VPBank	129	100%
	Total	129	100%

- List of bondholders after the redemption: none.